

RAM/SECT/BSE/034/25-26

Date: September 27, 2025

To
The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers,
Dalal Street, Mumbai – 400 001.

Sub: Intimation of Allotment of Equity Shares upon conversion of Warrants on Preferential Basis**Scrip Code: 530951 | Stock Symbol: RAMINFO**

Dear Sir / Madam,

Pursuant to regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that, out of the outstanding 34,29,007 convertible warrants, the investors has now opted to exercise and convert 6,47,449 warrants which are convertible into 6,47,449 equity shares of the Company of face value ₹10/- each, in compliance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 (“ICDR Regulations”), and the terms of allotment of the warrants.

The Board of Directors of the Company has considered and approved on September 26, 2025 the **allotment of 6,47,449 equity shares** of the Company **at a price of ₹140.50/- each, (Face value of ₹10 and premium of ₹130.50/- per share)**, pursuant to the exercise and conversion of 6,47,449 convertible warrants against the receipt of the balance subscription (i.e. 75% of the issue price) to below mentioned investors:

Sr. No.	Category of the Person	No. of Warrants Outstanding	No. of Warrants exercised	No. of Equity Shares Allotted
1.	Promoter & Promoter Group	10,89,719	4,00,000	4,00,000
2.	Public	23,39,288	2,47,449	2,47,449

Pursuant to the above allotment the issued, subscribed and paid-up capital of the company has been increased from ₹7,54,24,650/- to ₹8,18,99,140/-.

The pre and post allotment shareholding of promoter / promoter group shall be as under:

Pre-Allotment	% of Total Issued Capital	Post-Allotment	% of Total Issued Capital
25,63,097	33.98%	29,63,097	36.18%

Further, upon completion of the tenure of the warrants, the balance unexercised warrants shall stand lapsed, and in accordance with the terms of issue, the upfront subscription amount of 25% paid on such lapsed warrants shall be forfeited by the Company.

RAMINFO LIMITED

Unit No. 1609, 16th Floor, Orbit, Plot No. 30C, Sy. No. 83/1,
Hyderabad Knowledge City, TSIC, Madhapur, Shaikpet,
Hyderabad-500081, Telangana, India. Tel: +91-40-23541894
Email: cs@raminfo.com CIN: L72200TG1994PLC017598



Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (“SEBI Disclosure Circular”), the detailed disclosure in respect of the allotment of equity shares pursuant to conversion of warrants is set out below at **Annexure-A**.

This is for your information and records.

Thanking you,

For **RAMINFO LIMITED**

K. Kiran Kumar Reddy
Company Secretary & Compliance Officer



Annexure-A.

Sr. No.	Items	Details			
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Fully paid-up equity shares upon conversion of share warrants			
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR, GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis			
3.	Total number of securities proposed to be issued or the total amount of which the securities will be issued (approximately)	6,47,449 equity shares of the Company of face value ₹10/- each, pursuant to conversion of 6,47,449 warrants, against receipt of the balance subscription amount of ₹105.38/- per warrant (i.e. 75% of the issue price), aggregating to ₹ 6,82,24,938/-			
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):				
a	Name of the Investor	Sr. No.	Name of the Allottee	No. of Equity Shares Allotted	Category
		1	Mallepally Durga Reddy	2,00,000	Non-Promoter
		2.	Motati Madhusudhana Reddy	47,449	Non-Promoter
		3.	Aruna Rani Elimineti	2,00,000	Promoter/Promoter Group
		4.	Lingamdinne Ramasubbamma	2,00,000	Promoter/Promoter Group
b.	Post allotment of securities - outcome of the subscription	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased in the manner as set out above. Consequently, the promoter group shareholding stands increased from 33.98% to 36.18%			
c.	Issue price/ allotted price (in case of convertibles)	₹140.50/- per share			
d.	Number of Investors	4			

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e.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>A. Out of the 10,89,719 convertible warrants allotted to the Promoters/Promoter Group, 4,00,000 warrants were exercised and converted into Equity Shares, while the balance warrants have been forfeited in accordance with the applicable provisions</p> <p>B. Out of the 23,39,288 convertible warrants allotted to Non-Promoter investors, 2,47,449 warrants were exercised and converted into Equity Shares, and the balance warrants have been forfeited.</p>
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